

AIA Trust

LegalLine

SUBSCRIBER FIRM PROFILE

(If more space is required for any response, please attach separate sheets keyed to the appropriate item numbers)

1. Name of Firm _____
Principal's Name and AIA Number _____
2. Address: Street _____
City _____ State _____ Zip _____
3. Telephone Number (____) _____ Fax Number (____) _____
E-Mail Address _____ Website _____
4. Persons authorized to use the Firm's account with LegalLine _____

5. Name of Firm's legal counsel _____
6. Date Firm was established _____
7. Type of Firm _____ Business Corporation
_____ Professional Corporation or Association
_____ Partnership
_____ Sole Proprietorship
8. Professions within the Firm _____ Architects
_____ Interior Designers
_____ Land Surveyors
_____ Geotechnical Engineers
_____ Civil Engineers
_____ Structural Engineers
_____ Electrical Engineers
_____ HVAC Engineers
_____ Plumbing Engineers
_____ Other _____

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9. Partners/ Principals/Officers	Types & Dates of Degrees & Professional Licenses	How Long with Firm
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

10. Total Partners/Principals/Officers _____
 Total Other Professional & Technical Staff _____
 Total Clerical & Support Staff _____
 Firm Total _____

11. States in which the Firm is qualified to do business _____

12. Does the Firm have foreign work? _____ Yes _____ No

13. Describe the types of Projects comprising the Firm's work (e.g., housing, commercial, health care)

14. Last Year This Year (Est.) Next Year (Est.)

Construction Value:

Gross Billings/Fees:

15. Does any Client represent 50% or more of the Firm's annual billings?

_____ Yes _____ No If yes, describe:

16. In the last two (2) years have there been or are there presently, legal claims against the Firm or any person named in item 9, above, alleging negligent professional performance?

_____ Yes _____ No If yes, describe briefly:

17. Professional Liability Insurance Limits: \$

Deductible: \$

(PLEASE ATTACH A COPY OF THE FIRM'S STANDARD BROCHURE)