



Where smart architects
manage risk®

Firm Valuation

When considering firm ownership transition – whether internal or external acquisition or a merger, employee stock ownership plans, equity-based incentive plans, shareholder dispute, tax issues, litigation support, or other corporate planning – you need to determine firm value.

When seeking a firm valuation, it's important to consider companies that can offer you A/E industry experience, as well as professional training and accreditation.

The following firms are known to offer firm valuation services to the architectural industry; however, this listing does not constitute an endorsement or guarantee, and members should seek professional advice to evaluate their options.

AEC Advisors LLC

Andrej Avelini
President
1185 Avenue of the Americas, 3rd floor
New York, NY 10036
WEB: www.aecadvisors.com
Email: aavelini@aecadvisors.com
Office: (917) 763 0393

Matheson Financial Advisors, Inc.

Colvin T. Matheson, CFA
Managing Director
1313 Dolley Madison Blvd., Suite 305
McLean, VA 22101
WEB: <https://www.mathesonadvisors.com/>
Email: cmatheson@mathesonadvisors.com
Office: (703) 760-9125
Mobile: (703) 517-2540

Morrissey Goodale LLC

Michael Morrissey
Managing Principal
209 West Central Street, Suite 317
Natick, MA 01760*
WEB: www.morrisseygoodale.com
Email: mmorrissey@morrisseygoodale.com
Office: (508) 650-0040
Mobile: (508) 380-1868

*Offices also in CO, IL, NY and TX

Peter Piven Management Consultants

Peter Piven
201 Queen Street
Philadelphia, PA 19147
WEB: <http://www.peterpiven.com/index.html>
Email: ppiven@peterpiven.com
Office: (215) 952-2781

Rusk O'Brien Gido + Partners

Michael O'Brien, Principal
300 N. Washington Street, Suite 304
Falls Church, VA 22046*
WEB: <https://rog-partners.com/>
Email: mobrien@rog-partners.com
Office: (800) 543-5259
Office: (617) 274-8051 x2
Mobile: (202) 412-6881

Ian C. Rusk, Managing Principal

Email: irusk@rog-partners.com

Office: (800) 543-5259

Office: (617) 274-8051 x1

Mobile: (617) 852-2206

*Offices also in Boston, MA, Las Vegas NV

continued

TWOCPA

Brad Wilson, CMA, CDA
1005 Broad Street, Ste 302
Augusta, GA 30901*

WEB: twocpa.com

Email: bwilson@twocpa.com

Office: (614).335-9005 x502

Mobile: (614)764-1400

*Offices also in Dublin, OH and Atlanta, GA

Zweig Group

Jamie Claire Kiser
Director of M&A Services
1200 N. College
Fayetteville, AR 72703

WEB: <https://zweiggroup.com/>

Email: jkiser@zweiggroup.com

Office: (800) 466-6275

Office: (479) 435-6521

Mobile: (479) 530-4184